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DEPARTMENT OF NATURAL RESOURCES

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Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

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April 13, 2009

Nancy J. Wolverson
Ucolo Exploration Corporation
c/o Gowling Lafleur Henderson, LLP
Suite 2300-550 Burrard Street
Box 30 Bentall 5
Vancouver, British Columbia
Canada V6C 2B5

Subject: Further Action Required for the Transfer of Notice of Intention (Form MR-TRS) Ucolo Exploration Corp., Ticaboo Stockpile Removal Project-East (Formally known as Tony M/Lucky Strike), M0170001, Garfield County, Utah

Dear Ms. Wolverson:

On February 23, 2009, we received an Application for Transfer of Notice of Intention for the Tony M/Lucky Strike Mine from U.S. Energy Corp. to Ucolo Exploration. The transfer will occur upon the receipt and/or approval of the items checked below.

☒ A completed and signed Reclamation Contract (Form MR-RC) (enclosed)
☒ A reclamation surety in the amount of \$6,000.00. Please contact bonding coordinator, Penny Berry at (801) 538-5291 or bondcoordinator@utah.gov to obtain the appropriate bond forms and obtain an outline of the bond process.
____ Submit pages ____ thru/and ____ of the NOI for replacement.
____ Past permit fees paid in the amount of ____.

If the above checked information is not received by June 30, 2009, including reclamation surety, the transfer will be considered inadequate and a new completed application MR-TRS will need to be submitted. If you have questions regarding this letter, please contact me at 801-538-5261 or Wayne Western at 801-538-5263.

Sincerely,

Paul Baker
Minerals Program Manager

PBB:whw:pb

cc: buzz_rakow@blm.gov

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